

Entrepreneur & Family-Owned Businesses

ENTREPRENEUR-OWNED BUSINESSES

SingerLewak knows the importance of relationships when meeting the needs of entrepreneurs and their businesses. Our client service relationship focuses on delivering sound strategies covering all aspects of the business – including the transfer to a new generation, the sale, or the operation of the company in perpetuity.

SingerLewak believes financial reports are a critical tool for the management and control of your business. Using these financial reporting tools enables our tax planning and compliance specialists to provide a balanced and integrated approach including various exit strategies.

FAMILY-OWNED BUSINESSES

Family-Owned Businesses have been the drivers of our economy for a long time. We understand the significance of the family business structure, as well as the

day-in, day-out efforts that have made an economic impact on both your local community and nationally.

OUR TAX+ PROGRAM FOR ENTREPRENEUR & FAMILY-OWNED BUSINESS OFFERS:

- Tax Planning
- State and Local Taxes (SALT)
- Tax Compliance and Consulting
- Multi-National Tax Planning
- Research & Development Credit Analysis
- Exit Strategy Planning
- Specialized Tax Credits
- Deal Structuring and Tax Planning for Sale of a Business



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The Skills You Need:

We are skilled at helping businesses grow to their fullest potential:

- Start-up services: Choice of Entity and Business
- Structuring Services
- Integrated Family/Business Tax Planning and Preparation
- Assistance with Capital Formation and Negotiating with Financial Institutions
- 3-Tiered Back-Office Accounting Services
- Assistance with Advisory Boards and Strategic Planning
- IT and Systems Consulting
- Network Administration
- Audits, Reviews and Compilations
- Succession and Estate Planning

We have extensive experience with privately-owned businesses, including:

- Assurance Services
- Income Tax Planning and Preparation
- Financial Planning
- Compensation Planning
- Retirement Planning

The Service You Expect:

Our appeal is based upon:

- A SingerLewak team experienced in your industry
- On-site visits from the partner and manager throughout the year
- Technical reviewers that care as much about your judgment as they do their own
- Providing and adhering to a schedule of all key dates, deadlines and requirements related to reporting and tax filing requirements
- Robust staffing to quickly meet any need that may arise

Managing a privately-owned business is a continuous and dynamic cycle, requiring:

- Business Strategies
- Wealth and Financial Management
- Tax Strategies
- Succession Strategies